

Joshua Dorchak
BINGHAM MCCUTCHEN LLP
399 Park Avenue
New York, New York 10022
(212) 705-7000

Attorneys for MacKay Shields Credit Strategy Fund Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11
	:	
LEHMAN BROTHERS COMMERCIAL	:	
CORPORATION	:	Case No. 08-13901 (JMP)
	:	
Debtor.	:	(Jointly Administered)
	:	
-----X		

NOTICE OF WITHDRAWAL OF CLAIM NO. 28756

PLEASE TAKE NOTICE that MacKay Shields Credit Strategy Fund Ltd., through its undersigned counsel, hereby withdraws Claim No. 28756 filed in the above-captioned case, and that the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

Dated: October 17, 2012
New York, New York

BINGHAM MCCUTCHEN LLP

By: /s/Joshua Dorchak
Joshua Dorchak
joshua.dorchak@bingham.com
399 Park Avenue
New York, New York 10022
(212) 705-7000

*Attorneys for MacKay Shields Credit
Strategy Fund Ltd.*